Socio-economic situation in Mediterranean fisheries sector

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MEDAC meeting
Rome
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Methodological aspects

Mediterranean FISHING FLEET

Employment in Mediterranean FISHING SECTOR

Economic performance In Mediterranean fishery sector
METHODOLOGICAL ASPECTS
Methodological aspects

**Analysis area:** Cyprus, Croatia, France, Greece, Italy, Malta, Slovenia, Spain

**Data source:** Scientific, Technical and Economic Committee for Fisheries (STECF) “The 2016 Annual Report on the EU Fishing Fleet”.

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Methodological aspects

Regulation (EC) No 199/2008 25 February 2008 concerning the establishment of a Community framework

Table 5.89 Spain: National fleet statistics and economic performance results.

Data Collection Framework (DCF)

The 2016 Annual Economic Report on the EU Fishing Fleet (STECF 16-11)

Scientific, Technical and Economic Committee for Fisheries (STECF)

Edited by Natacha Carvalho, Michael Keating and Jordi Gullens

EU member states

Data source: MS data submissions under the DCF 2016 Fleet Economic (MARE/A3/AC(2016)); All monetary values have been adjusted for inflation; constant prices (2015).

This report was reviewed by the STECF during its 52th plenary, 4-8 July 2016

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Methodological aspects

**Greece:** questionable data with substantial amount of missing data;

**France and Spain:** incomplete data, in particular for the years 2008-2010;

**Croatia:** as a new Member State it is only required to provide data from 2012 onwards.

Source: STECF, 2016
### Fishing sector in Mediterranean countries

<table>
<thead>
<tr>
<th>Variable</th>
<th>Number (2014)</th>
<th>% of EU</th>
</tr>
</thead>
<tbody>
<tr>
<td>Nr. of vessels</td>
<td>51.460</td>
<td>63%</td>
</tr>
<tr>
<td>Nr. of active vessels</td>
<td>45.139</td>
<td>71%</td>
</tr>
<tr>
<td>Nr. of vessels (SSF)</td>
<td>31.944</td>
<td>68%</td>
</tr>
<tr>
<td>Nr. of employed persons</td>
<td>100.946</td>
<td>67%</td>
</tr>
<tr>
<td>Nr. of employed persons in SSF</td>
<td>50.181</td>
<td>55%</td>
</tr>
<tr>
<td>Nr. of employed persons (FTE)</td>
<td>81.724</td>
<td>74%</td>
</tr>
<tr>
<td>Nr. of employed persons in SSF (FTE)*</td>
<td>18.886</td>
<td>n.d.</td>
</tr>
<tr>
<td>Landings of fishery products (Meuro)</td>
<td>4.797,7</td>
<td>65%</td>
</tr>
</tbody>
</table>

*Source: STECF, 2016 e Eurostat, 2016

*except Croatia and Greece for missing value

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MEDITERRANEAN FISHING FLEET
Number of vessels*
Small scale fisheries - Number of vessels

Source: STECF, 2016
*except Croatia
**All Mediterranean countries

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Number of active vessels in Mediterranean countries

% change by country, 2008-2014*

*2012-2014 for Croatia

Cipro, Slovenia, Malta, Croazia, Italia, Spagna, Francia, Grecia

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EMPLOYMENT IN MEDITERRANEAN FISHING SECTOR
Number of employed persons

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of employed persons*</th>
<th>Number of employed persons**</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>79.619</td>
<td></td>
</tr>
<tr>
<td>2009</td>
<td>82.229</td>
<td></td>
</tr>
<tr>
<td>2010</td>
<td>107.788</td>
<td></td>
</tr>
<tr>
<td>2011</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2012</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2013</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2014</td>
<td>100.946 (-6%)</td>
<td>72.872 (-8%)</td>
</tr>
</tbody>
</table>

*except Croatia and Greece for missing value

**All Mediterranean countries

Source: STECF, 2016

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Small-scale fisheries number of employed persons

*except Croatia and Greece for missing value

**All Mediterranean countries

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Number of employed persons in Mediterranean countries

93% of employment in Mediterranean countries

Percentage change by country, 2008-2014:
-4% Croatia
28% Malta
29% Slovenia
33% Cipro
10% Spagna
-11% Francia
-11% Italia
-12% Grecia
-19%

Source: STECF, 2016

*2012-2014 for Croatia
Number of employed persons (FTE)

<table>
<thead>
<tr>
<th>Year</th>
<th>Number of employed persons (FTE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2008</td>
<td>65.946</td>
</tr>
<tr>
<td>2009</td>
<td>58.793</td>
</tr>
<tr>
<td>2010</td>
<td>86.069</td>
</tr>
<tr>
<td>2011</td>
<td>81.724</td>
</tr>
</tbody>
</table>

**except Croatia and Greece for missing value**

**All Mediterranean countries**

Source: STECF, 2016

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Small-scale fisheries number of employed persons (FTE)

Source: STECF, 2016

*except Croatia and Greece for missing value
Number of employed persons (FTE) in Mediterranean countries

% change by country, 2008-2014*

- Malta: 35%  
- Slovenia: 25%  
- Grecia: 16%  
- Francia: 4%  
- Italia: 2%  
- Croazia: 15%  
- Cipro: 13%  
- Spagna: 12%  
- Malta: -13%  
- Slovenia: -12%  
- Francia: -15%  
- Italia: -0,1%  
- Croazia: -13%  
- Grecia: -17%  
- Cipro: -18%  
- Spagna: -21%

Source: STECF, 2016

*2012-2014 for Croatia
Summary on fisheries employment*

<table>
<thead>
<tr>
<th></th>
<th>Nr. of employed persons</th>
<th>Nr. of employed persons (FTE)</th>
<th>SSF Nr. of employed persons</th>
<th>SSf Nr. of employed persons (FTE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>% change, 2008-2014</td>
<td>-8%</td>
<td>-12%</td>
<td>-13%</td>
<td>-10%</td>
</tr>
</tbody>
</table>

Source: STECF, 2016

*except Croatia and Greece for missing value

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ECONOMIC PERFORMANCE IN MEDITERRANEAN FISHERY SECTOR
Landings of fishery products (Euro)

All Mediterranean countries
Except Croatia for missing value

Source: Eurostat, 2016
Value landings of fishery products in Mediterranean countries (difference 2008-2015)*

Cyprus -69%  
Greece -42%  
Italy -36%  
Croatia -33%  
Slovenia -12%  
Malta 29%  
Spain 29%  
France 28%

% change by country, 2008-2015

Source: Eurostat, 2016

*2011-2015 for Croatia and 2008-2014 for Spain, France and Italy
Value landings of fishery products in Mediterranean countries (2014)

Source: Eurostat, 2016
Area 37: Mediterranean and Black Sea
Trend in INCOME FROM LANDINGS in AREA 37*: from 2008 to 2014

All Mediterranean countries except Greece and Croatia for missing value

Source: STECF, 2016

*AREA37 = Mediterranean Sea and Black Sea.
Mediterranean countries: INCOME FROM LANDINGS of fishery products in AREA 37 (difference 2008-2014)*

Source: STECF, 2016
*2012-2015 for Croatia.
Grazie per l’attenzione!

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